

| Name of the Corporate Debtor: Rational Buildcon Private Limited ; Date of commencement of CIRP: December 05, 2018; List of creditors as on: December 05, 2018 updated for claims/additional information received up to January 04, 2025 |                                                                                  |                            |                           |                          |                           |                 |                                     |                             |                        |                       |                            |                                                |                              |                                    |                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|----------------------------|---------------------------|--------------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|------------------------------------------------|------------------------------|------------------------------------|-----------------|
| List of secured financial creditors (other than financial creditors belonging to any class of creditors)                                                                                                                                |                                                                                  |                            |                           |                          |                           |                 |                                     |                             |                        |                       |                            |                                                |                              |                                    |                 |
| Sl. No.                                                                                                                                                                                                                                 | Name of creditor                                                                 | Identification No.         | Details of claim received |                          | Details of claim admitted |                 |                                     |                             |                        |                       | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|                                                                                                                                                                                                                                         |                                                                                  |                            | Date of receipt           | Amount claimed           | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC |                            |                                                |                              |                                    |                 |
| 1                                                                                                                                                                                                                                       | Edelweiss Asset Reconstruction Company Limited                                   | CIN: U67100MH2007PLC174759 | 20.12.2018                | 3,17,54,03,332.00        | 3,17,54,03,332.00         | Secured         | 3,17,54,03,332.00                   | 3,17,54,03,332.00           | No                     | 85.94%                | 0                          | 0                                              | 0                            | 0                                  |                 |
| 2                                                                                                                                                                                                                                       | Edelweiss Finvest Private Limited                                                | CIN: U65993MH2006PTC164007 | 20.12.2018                | 41,38,31,772.00          | 41,38,31,772.00           | Secured         | 41,38,31,772.00                     | -                           | No                     | 11.20%                | 0                          | 0                                              | 0                            | 0                                  |                 |
| 3                                                                                                                                                                                                                                       | Edelweiss Asset Reconstruction Company Limited (assigned by ECL Finance Limited) | CIN: U65990MH2005PLC154854 | 21.12.2018                | 10,55,71,603.00          | 10,55,71,603.00           | Secured         | 10,55,71,603.00                     | 10,55,71,603.00             | No                     | 2.86%                 | 0                          | 0                                              | 0                            | 0                                  |                 |
| 4                                                                                                                                                                                                                                       | IL&FS Financial Services Ltd                                                     | CIN: U65990MH1995PLC093241 | 31.12.2018                | 4,58,03,24,147.00        | -                         | --              | --                                  | --                          | --                     | --                    | 0                          | 0                                              | 4,58,03,24,147.00            | 0                                  | --              |
| <b>Total</b>                                                                                                                                                                                                                            |                                                                                  |                            |                           | <b>8,27,51,30,854.00</b> | <b>3,69,48,06,707.00</b>  |                 | <b>3,69,48,06,707.00</b>            | <b>3,28,09,74,935.00</b>    |                        | <b>100.00%</b>        | <b>0</b>                   | <b>0</b>                                       | <b>4,58,03,24,147.00</b>     | <b>-</b>                           |                 |

**Note:** Edelweiss Asset Reconstruction Company Limited (EARC) one of the financial creditors of the Corporate Debtor holding 85.94% voting share in the CoC informed the Resolution Professional vide email dated 04.01.2025 that ECL Finance Limited, another member of the CoC has assigned its rights, title and interests in financial assistances granted to Corporate Debtor in favour of EARC vide Assignment Agreement executed on 29.12.2023. Pursuant to which, EARC has become the secured lender and all the rights, title and interests of ECL have been assigned by it to EARC specifically in respect of the above financial assistance. The List of Creditors has been updated accordingly.